**INTEREST RATES MARKET NOTICE**

**Date: 25 November 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC207”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 26 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IVC207

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 4.75% (3 Month JIBAR as at 19Nov 2021 of 3.85% plus 90bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 February 2022

**Books Close Date** 8 February 2022

**Interest Payment Date(s)** 17 February 2022

**Last Day to Register** By 17:00 on7 February 2022

**Issue Date** 26 November 2021

**Date Convention** Following

**Interest Commencement Date** 26 November 2021

**First Interest Payment Date** 17 February 2022

**ISIN No.** ZAG000182056

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC207%20%20PricingSupplement2611.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC207%20%20PricingSupplement2611.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

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